日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DaChan Food (Asia) Limited	
Date Submitted	06/05/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03999</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

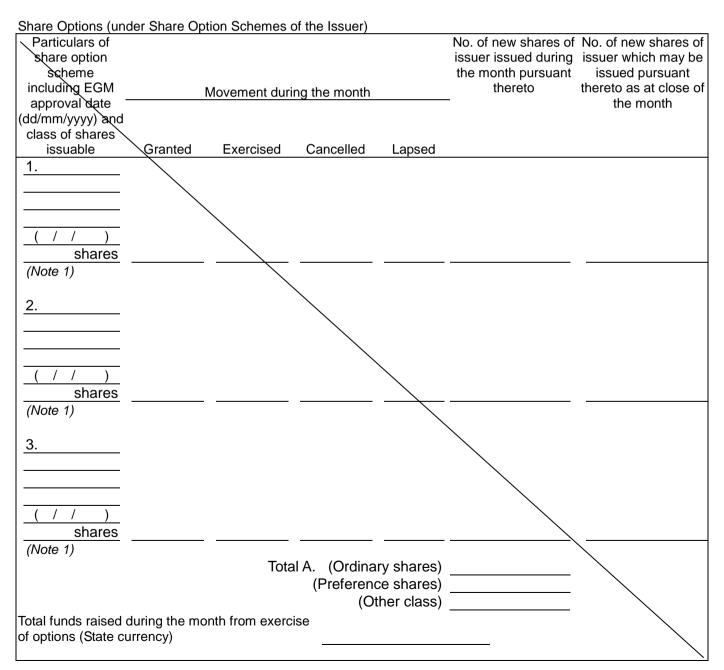
Stock code :			
Desci	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		_	
	、		
Balance at close of the month	$\overline{\overline{}}$		
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currensy)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		<u> </u>
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

II. Movements in Issued Share Capital

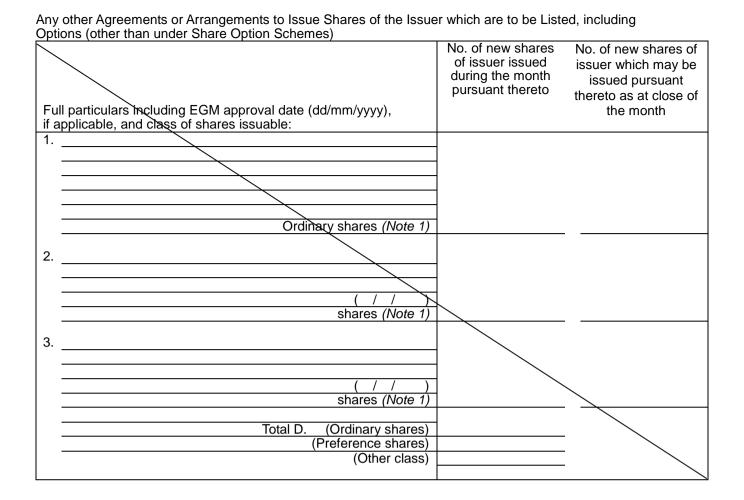
	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,016,189,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,189,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

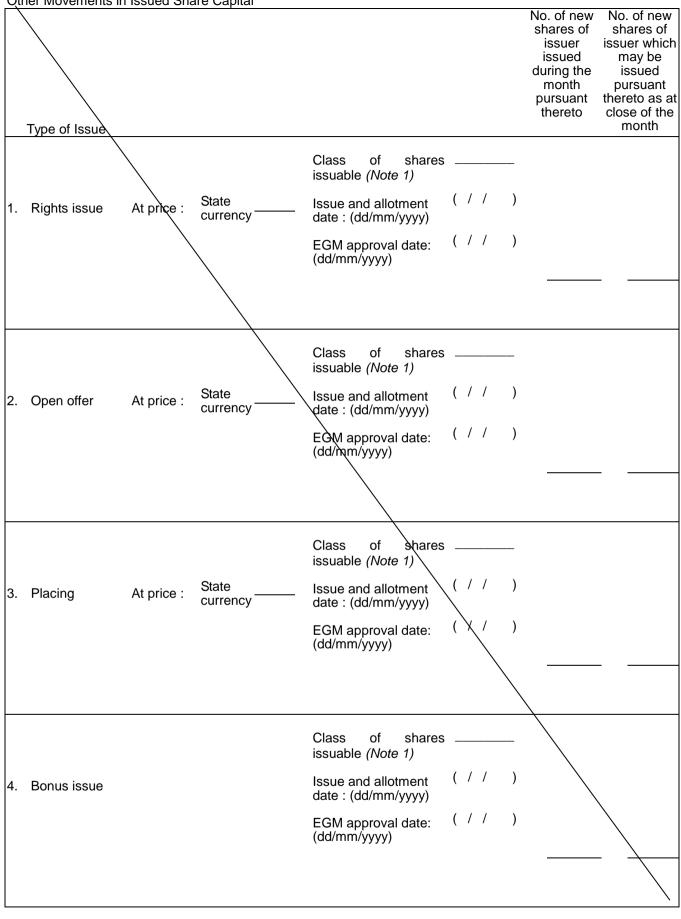


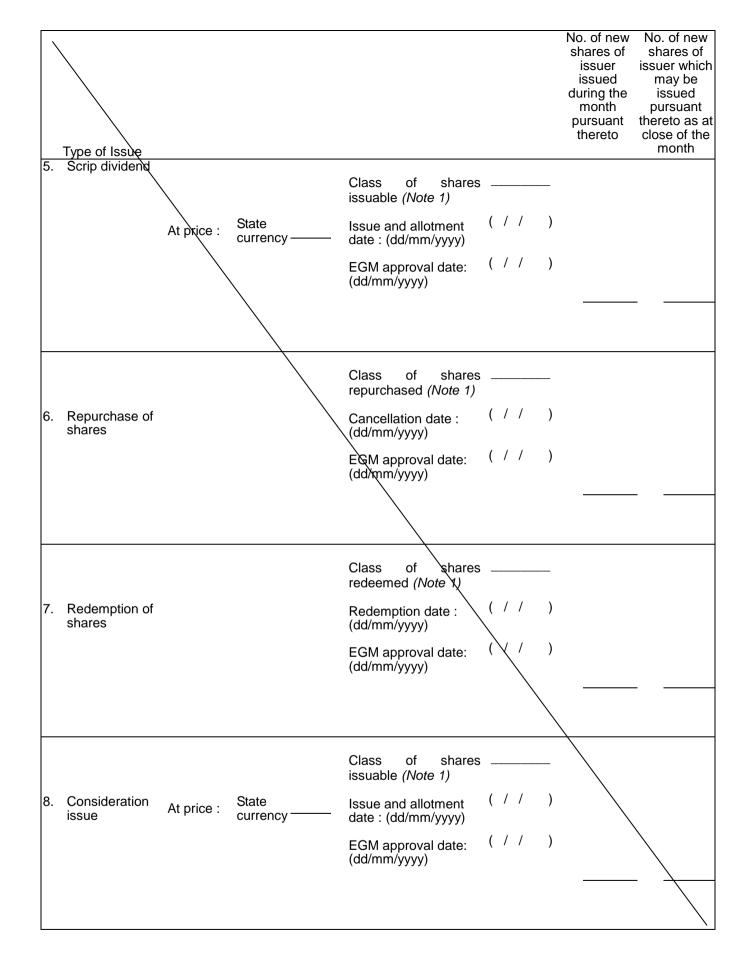
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry_dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))				
2.)				
	/	\				
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price		<u>_</u>				
EGM approval date (if applicable)	())					
(dd/mm/yyyy) 3.	(/ /)	\backslash			
Stock code (if listed) Class of shares			\backslash	、		
issuable (Note 1)				\backslash		
Subscription price EGM approval date				\backslash		
(if applicable)				\backslash		
	(/ /)		\backslash		
4.				\backslash		
					\	
					\backslash	
Stock code (if listed) Class of shares						
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(U	ther class)		- \

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	month		
	_					
Stock code (if listed)						. <u>.</u>
Class of shares						
issuable (Note 1) Subscription price	<u> </u>					
EGM approval date						
(if applicable) (dd/mm/yyyy))	$(/ \wedge)$					
<u>2.</u>						
	_ \	\backslash				
		\backslash				
Stock code (if listed)		-				
Class of shares issuable (Note 1)						
Subscription price		\equiv \setminus				
EGM approval date (if applicable)		\	\backslash			
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
			\longrightarrow			
Stock code (if listed) Class of shares			\backslash	\backslash		
issuable (Note 1)				\backslash		
Subscription price EGM approval date				\backslash		
(if applicable)						
	(/ /)			\backslash		
4				\	\backslash	
					\backslash	
Stock code (if listed)					\rightarrow	
Class of shares						
Subcorintian price					\backslash	
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
(*** * <i>)))))</i>			otal C. (Ordina	ry shares)		_ \
			Preferen) ۱۸	ce shares) ther class)		- \
			(0			- \









Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /)		
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Class of sharesissuable (Note 1)		
(Please specify) At price : State (Please specify) At price : Currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///)		
(dd/mm/yyyy)		
Total E. (Ordinary shares (Preference shares (Other class)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: HAN JIA-HWAN

Title: CHAIRMAN AND EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.